Envision Features in 4.19.0.0 – Builders

OM: Mass Option Assignment

Currently Envision requires that options be explicitly assigned at the lowest level of inventory which allows those options to be priced individually per plan. The use case for this change is that there are many options that a community may offer at the same price for every plan. This feature will allow the ability to assign options at the community level which will then auto-assign to all lower level inventory at that same price.

Notes

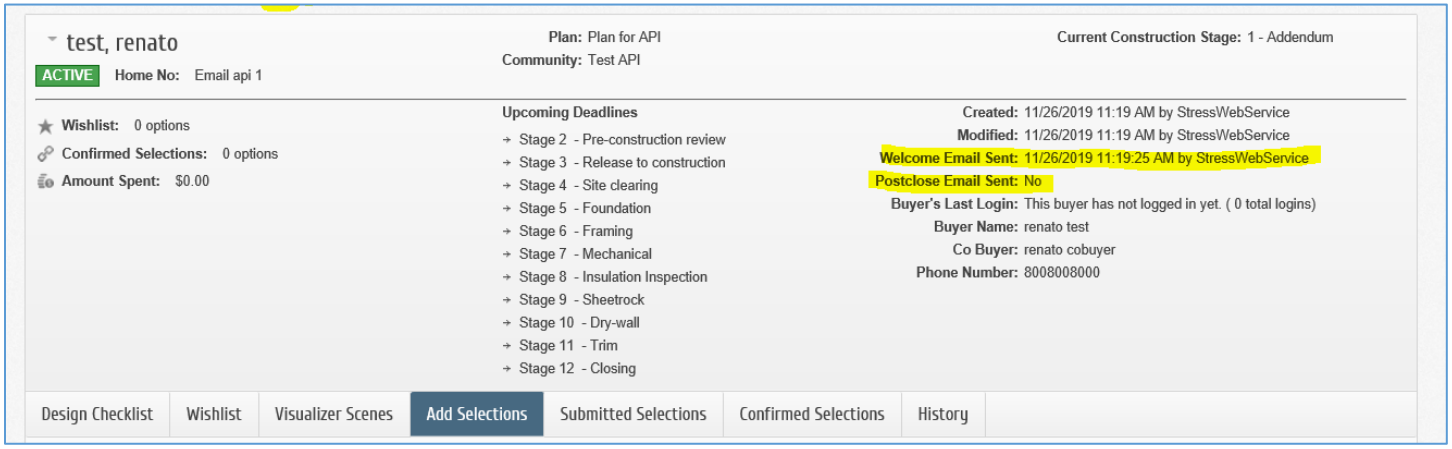
- This will NOT work from rooms/room assignments in this initial version
- This can be completed in the following ways:
  - Through the feed
  - Via web-services (XML and API)
  - Manually in the UI
    *(**Note:** Assigning at higher org levels can take a long time and/or can time-out the system. It is recommended that the feed or web-services be used when assigning at the division level or above)*

DCM: Email Send Report

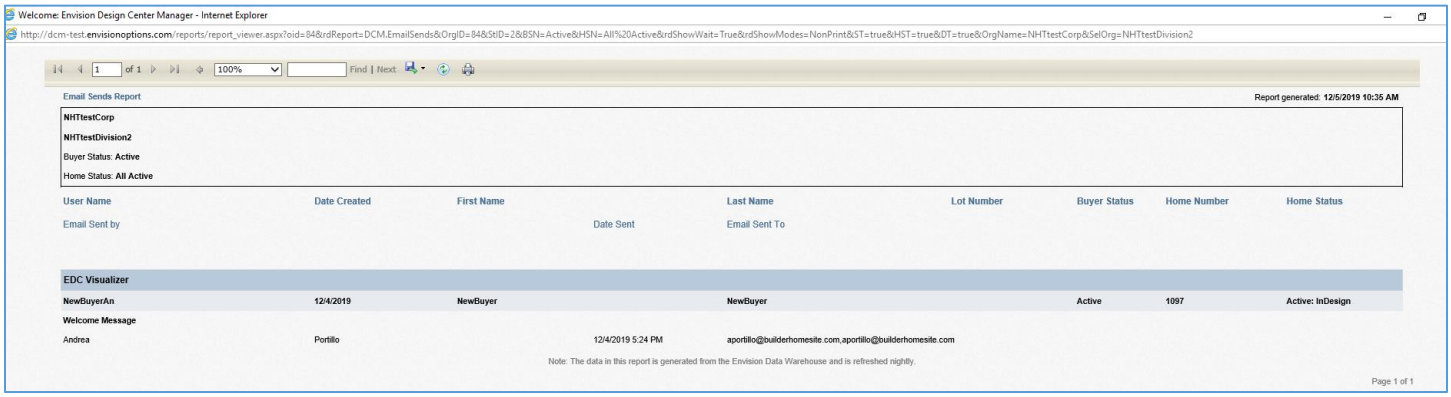
This feature will include a report as well as displaying the information on the Buyer Details (see screen shot below). The new report will be available in DCM called Email Sends. The filters will be the same what is available on the buyer activity report (see screen shot below) and the report will include the following data:

- Buyer First Name
- Buyer Last Name
- Welcome Email Sent (Date/Time Stamp)
- Welcome Email Sent by (Designer user name or Web-Service user name)
- Welcome Email Sent To (Comma delimited list of recipient emails addresses)
- Post Close Email Sent (Date/Time Stamp)
- Post Close Email Sent by (Designer user name or Web-Service user name)
- Post Close Email Sent To (Comma delimited list of recipient emails addresses)

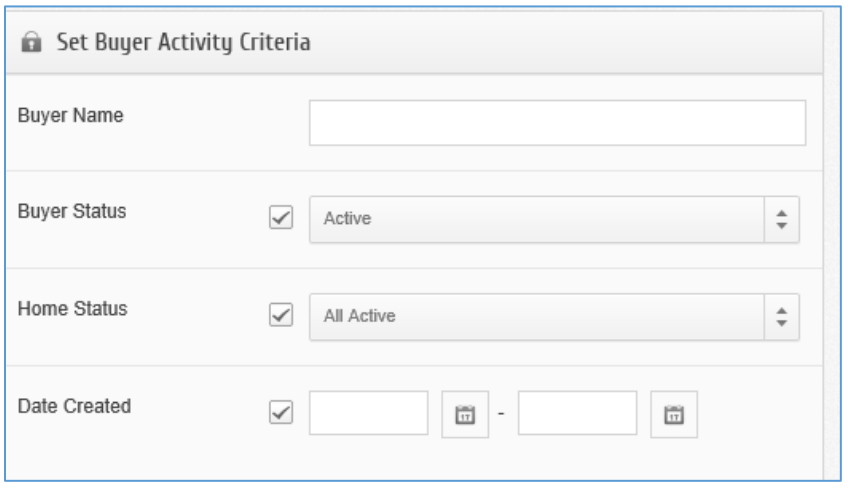
Buyer Information



Email Sends Report



Report Filters



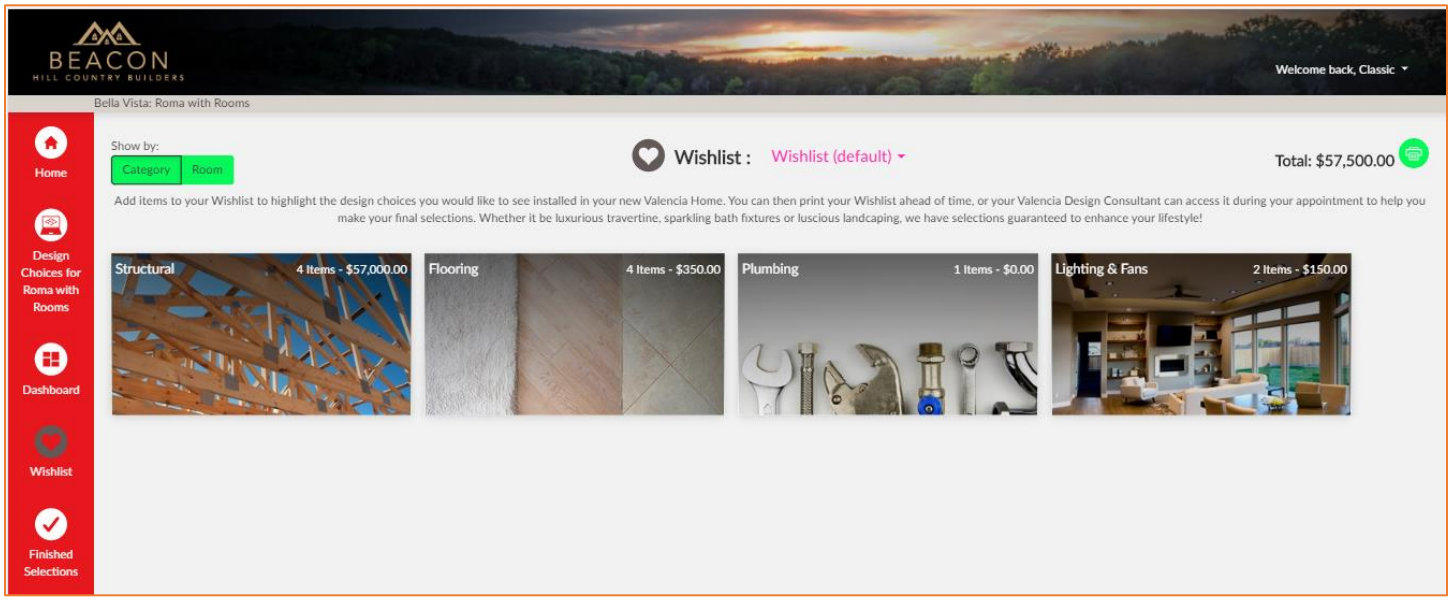
Platform Updates

- OM/PM: error clicking on PM from OM when "Remember this search" is activated on Manage Options Page
- OM: Gallery 1 and Gallery 2 UI - Can only edit (rearrage/add captions to) 10 images per gallery
- Visualizer re-design bug fixes
- Platform Bug fixes

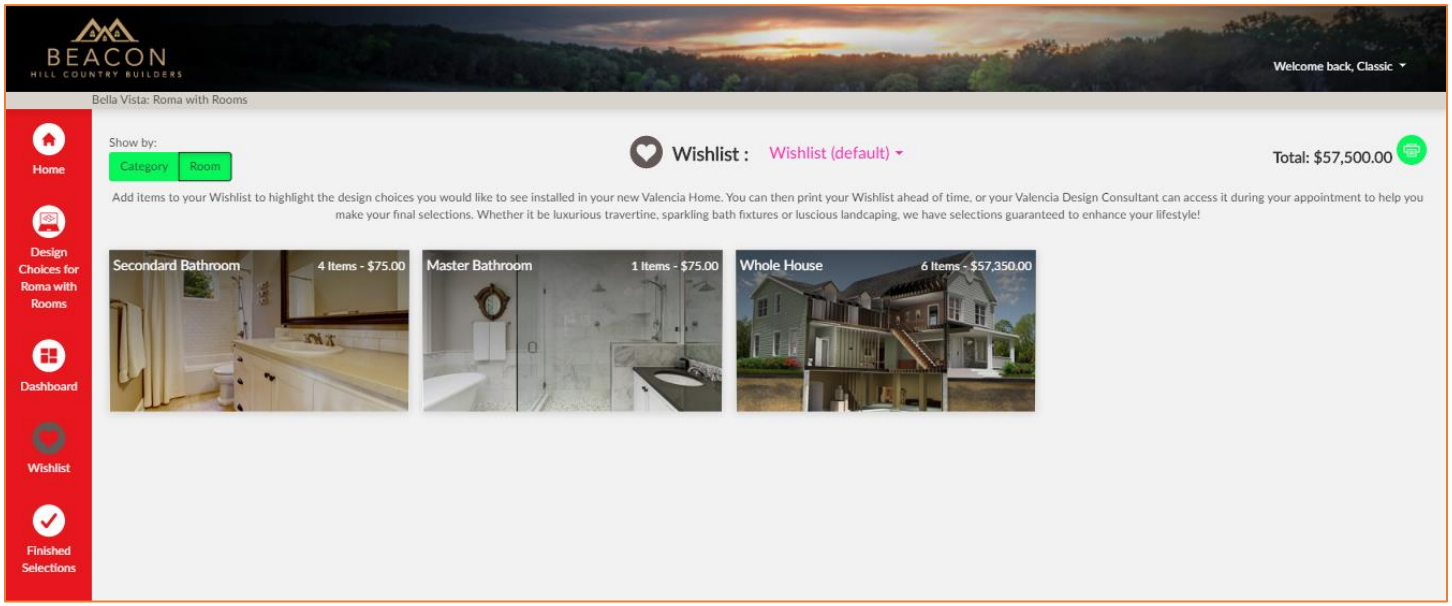
What's next?

EDC Rooms-ReDesign

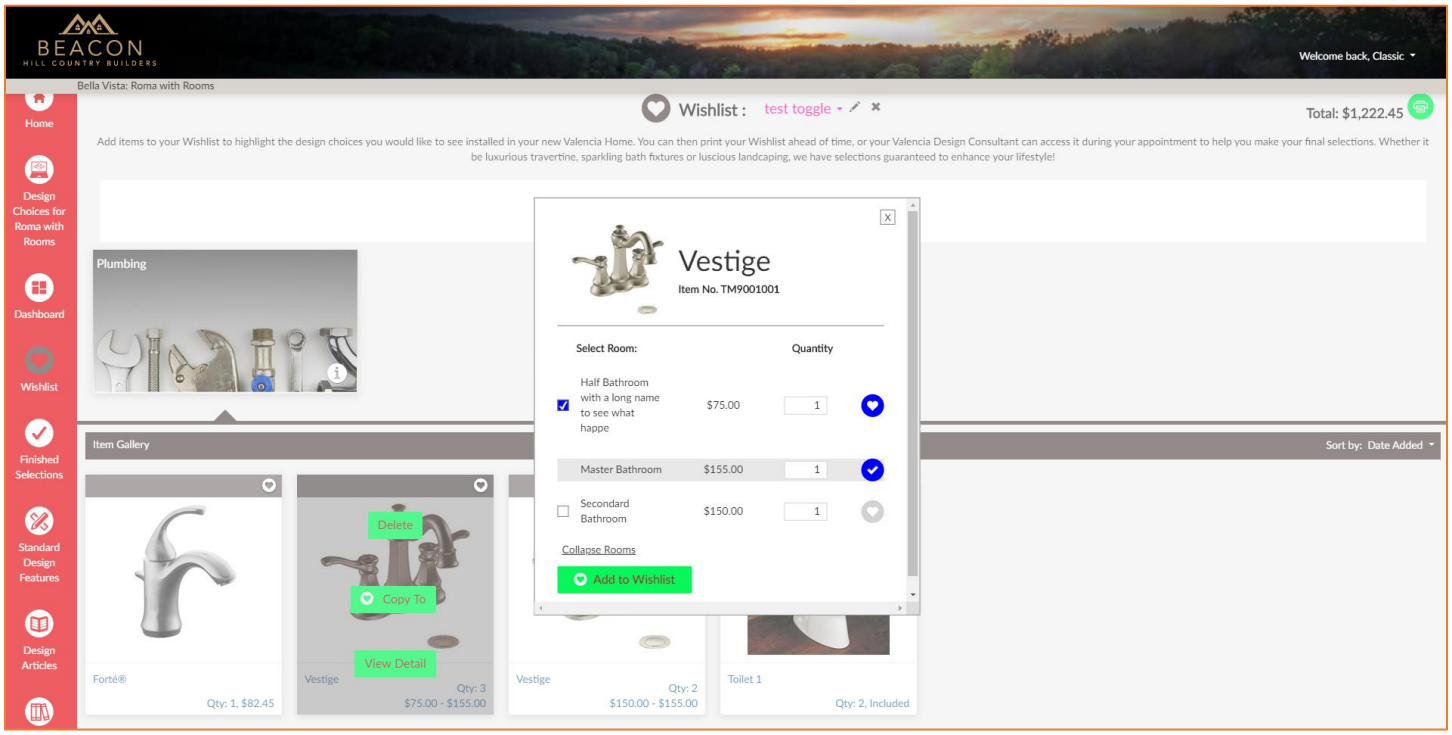
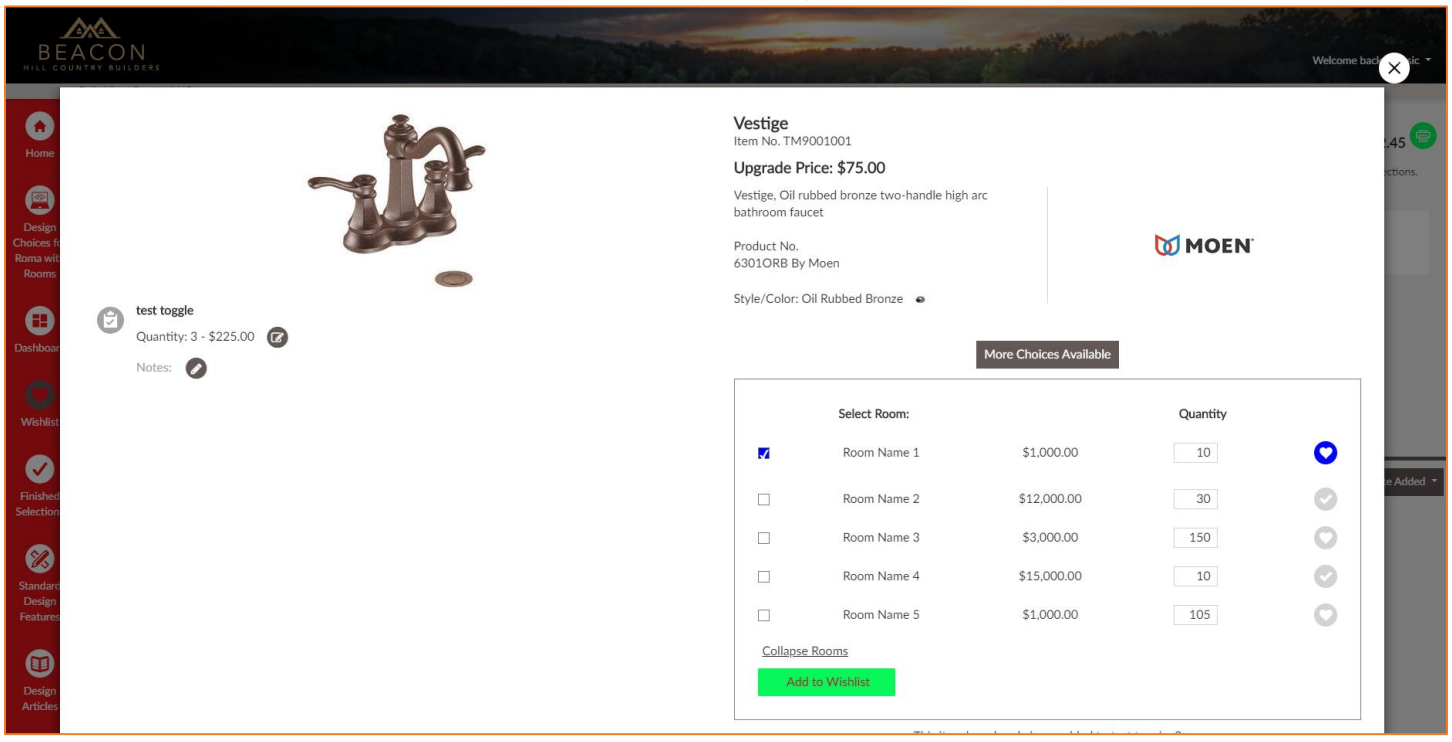
Category View



Room View



View Rooms the Option is available in on the Option Tile



View Rooms the Option is available in on the Product Description Page