



Envision Feature in 4.16.0.0 – Builders

DCM: Lot number in the Buyer Activity Report

The Lot number has been added into the Buyer Activity. If you assign a lot number with a home, this will now be available to view in this report.

1

of 1

Find | Next

100%

Buyer Activity Report

Report generated: 8/28/2019 2:03 PM

NHTTestCorp

NHTTestDivision7

Buyer Name: michelle

Buyer Status: Active

Home Status: All Active

User Name	Date Created	First Name	Last Name	Lot Number	Buyer Status	Home Number	Home Status		
Current	# of Logins	Last Login	Time on Site	Has Wishlist	Options in Wishlist	Products in Wishlist	# of Product Categories	Confirmed Options	Amount Spent
Wishlist			Ever had a Wishlist	# Options Ever on Wishlist	# Products Ever on Wishlist				
History									

WOODBURY GLEN COMMUNITY

michfish	8/3/2018 3:28 PM	Michelle	Parker	12A	Active	123	Active: InDesign	
Current	0	0 min	No	0	0	0	1	\$4,000.00
Wishlist History			No	0	0			

Note: The data in this report is generated from the Envision Data Warehouse and is refreshed nightly.

DCM/EDC: Loan Amount Field Configurable

This feature gives more flexibility on customization on the EDC. Specifically the 'Loan Amount' label on the Dashboard.

- DCM > Custom Text > Envision Design Center > Loan Amount Label

Change the label in DCM

Search Buyers

Create New Buyer

Create New Home

Manage Homes

Manage Buyers

Design Library

Manage Design Library

Manage Content

Reports

View Dashboard

View Reports

User Experience

Custom Text

Custom Text

Dashboard Label

Published

Dashboard

Preview

Edited

Preview

Save Edited

Publish

Loan Amount Label

Published

Loan Amount

Preview

Edited

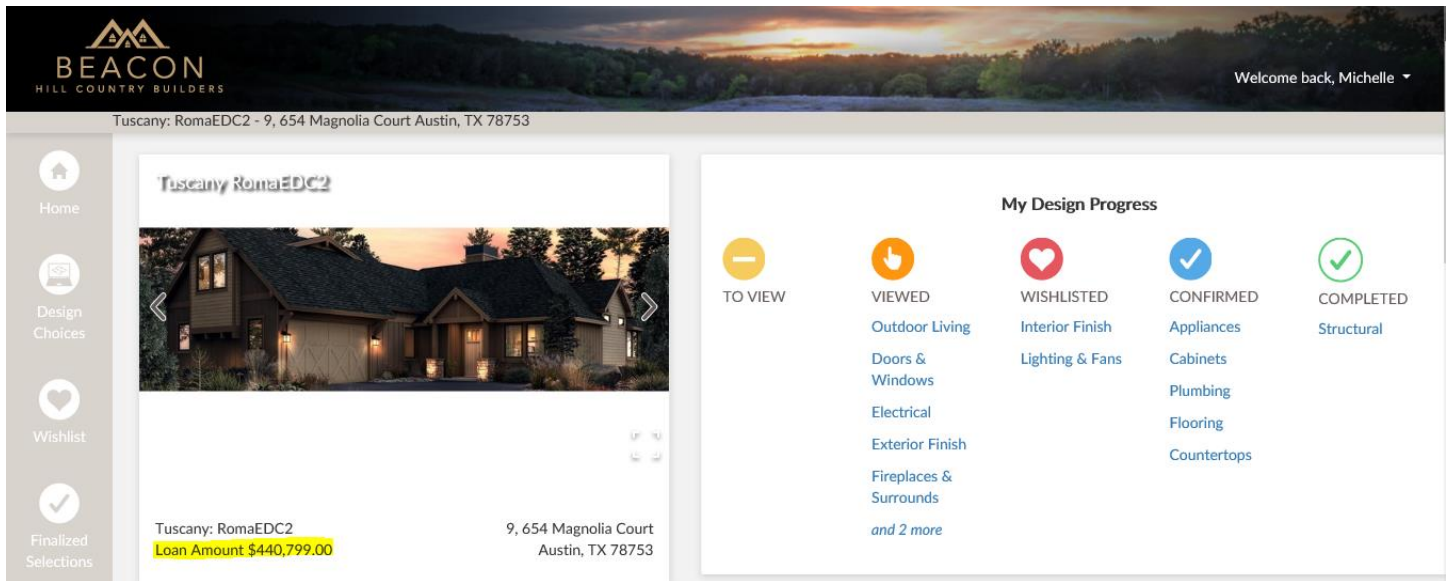
Preview

Save Edited

Publish



Label Location on EDC



Platform Updates

- Various customer specific enhancements (Account Managers will reach out directly)
- Bug fixes
- Support for Canadian currency/addresses

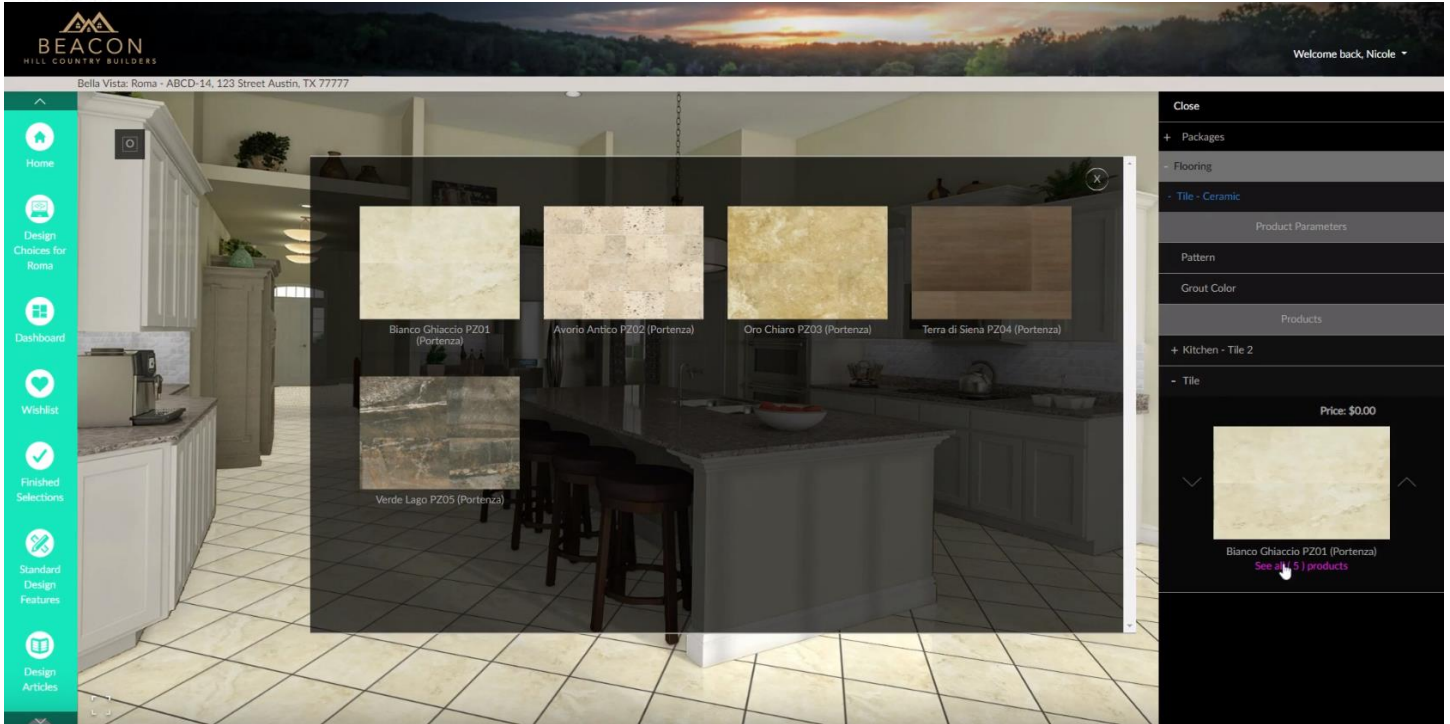


What's next?

Visualizer Re-design

Optimization of the Visualizer page in the EDC2 for better user interaction and experience. This new visualizer design was created to optimize the space used in the visualization while still making the interaction simple and easy to use. This UI update is intended to enhance the overall experience of the buyer using the Visualizer and increase engagement with the tool.





OM: Ability to automatically assign options to all lower inventory

Currently Envision requires that options be explicitly assigned at the lowest level of inventory which allows those options to be priced individually per plan. The use case for this change is that there are many options that a community may offer at the same price for every plan. This feature will allow the ability to assign options at the community level which will then auto-assign to all lower level inventory at that same price.

Analytics 2.0

The following reports will be available this year at the DCM level.

1. Consumer Metrics

Track your buyer engagement by having access per month to lead counts, time in site, wishlist usage and more!

2. Conversion

Track your option/product conversion from viewing through to confirmed selections. Are options that are being viewed, being wishlisted? Are options that are being wishlisted actually being confirmed?

Customer Requests

- Account for custom Wishlists in reporting
- Various bug fixes