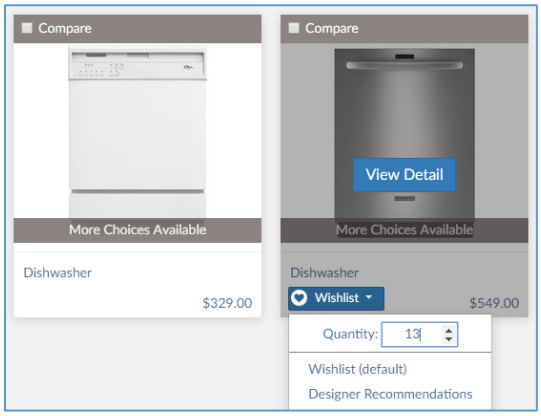
Envision Release 4.13.0.0 – Builders

EDC: Ability to Specify Quantity

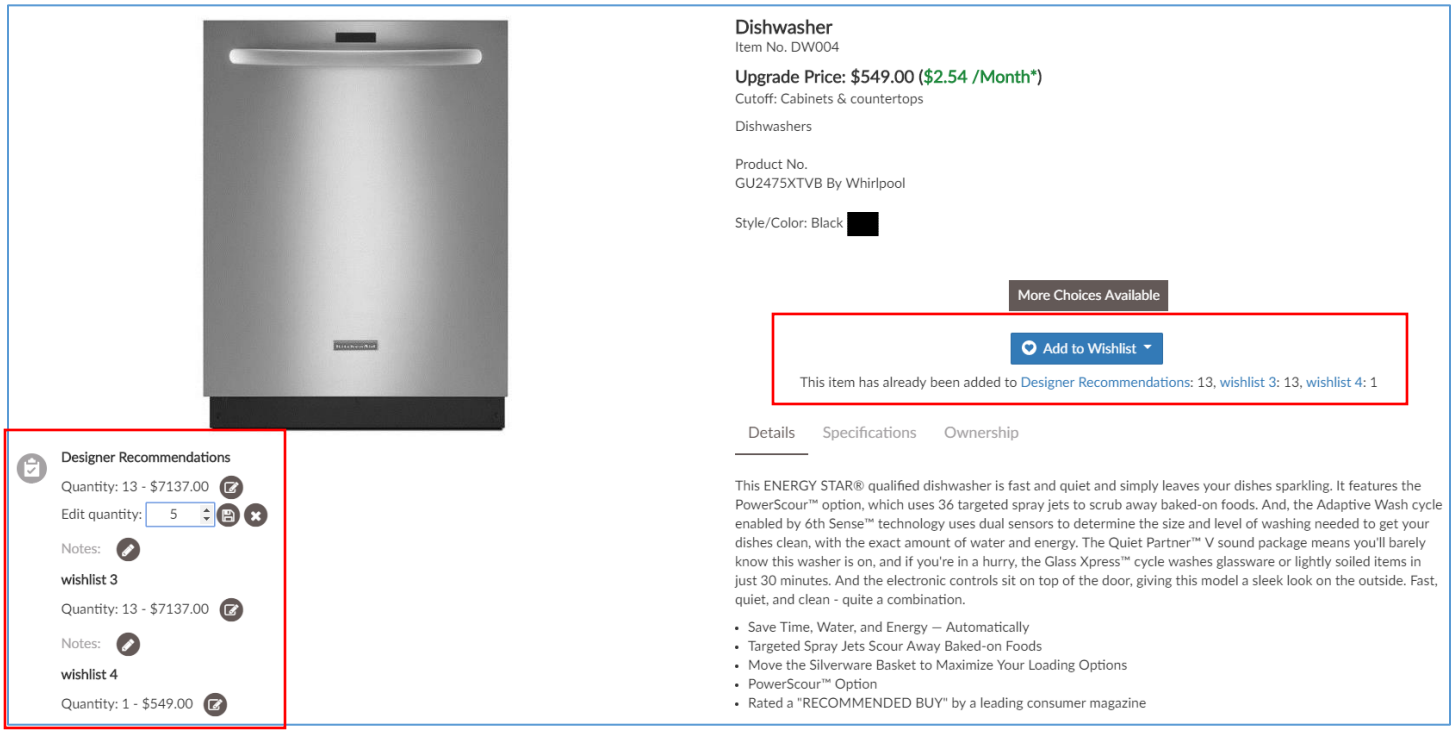
In the EDC, when a user chooses to place an option on their Wish List, they will now have the opportunity to specify a quantity. This will allow them to see the price implications when they choose items such as lights, fans or faucets.

- The quantity will always default to 1
- The user does not have to specify a quantity in order to wish list an item (it will default to 1 if nothing else is entered)
- The quantity can be specified from the Option tile or from the option details page
- The quantity can be edited on the option at any time
- The quantity will be reflected on the Wish list in the DCM

EDC: Add Item to the Wish list from the Option Tile



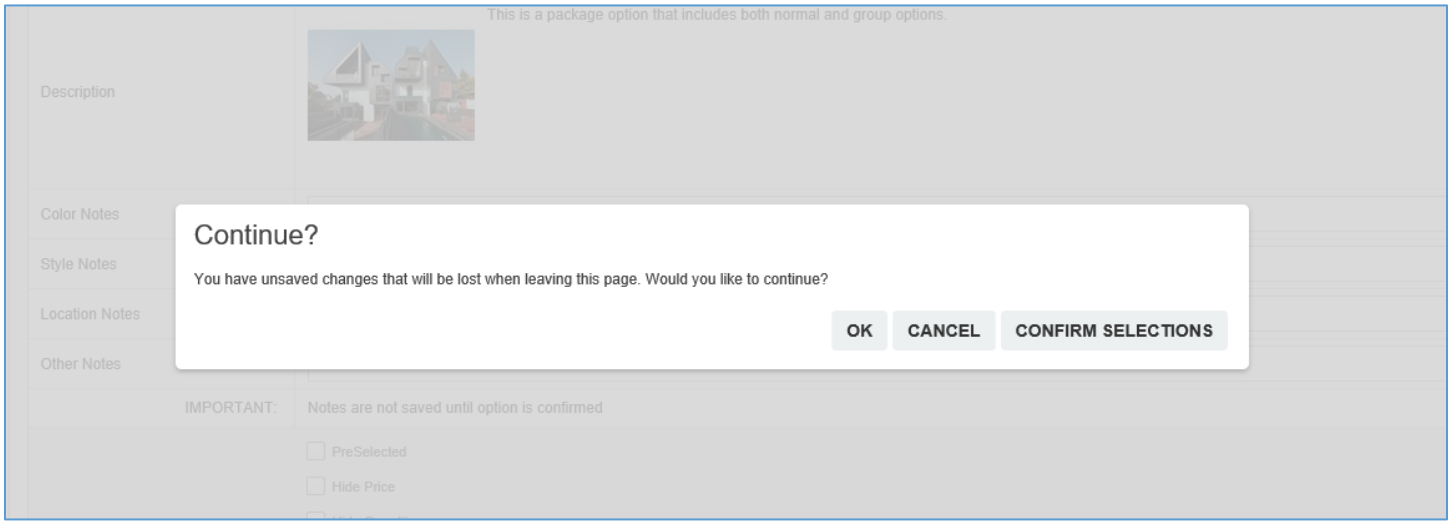
EDC: Add/ Edit Item to the Wish list from the Option Tile



DCM – Unsaved Changes Enhancement

This feature gives the user an indication that there are unsaved changes on a page before moving to the next page. The below pop-up will appear when trying to navigate away from the page when there are active selections.

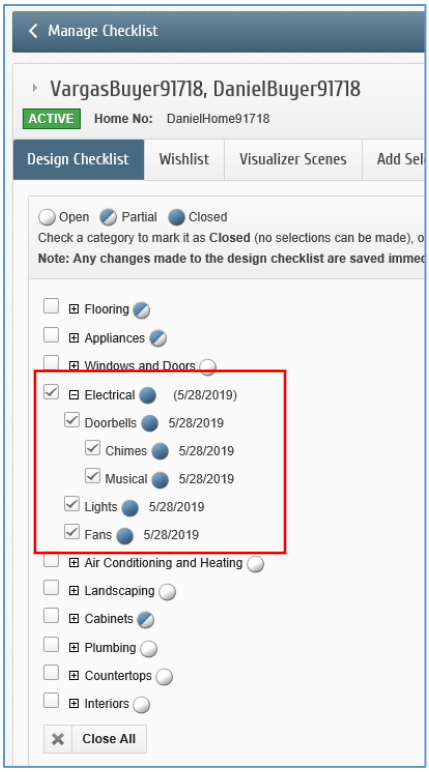
DCM – Unsaved Selections Warning

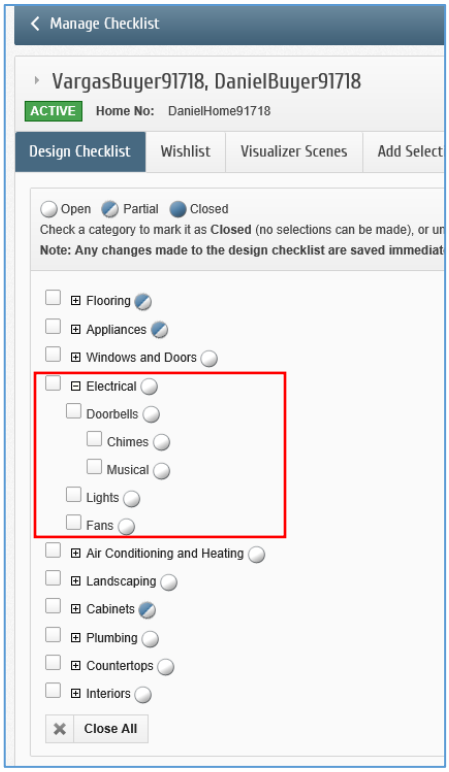


DCM: Design Checklist Functionality

On the Design Checklist, if a category group or category is opened, all the categories/subcategories below it will be opened instead of having to individually uncheck each category.

DCM – Design Checklist





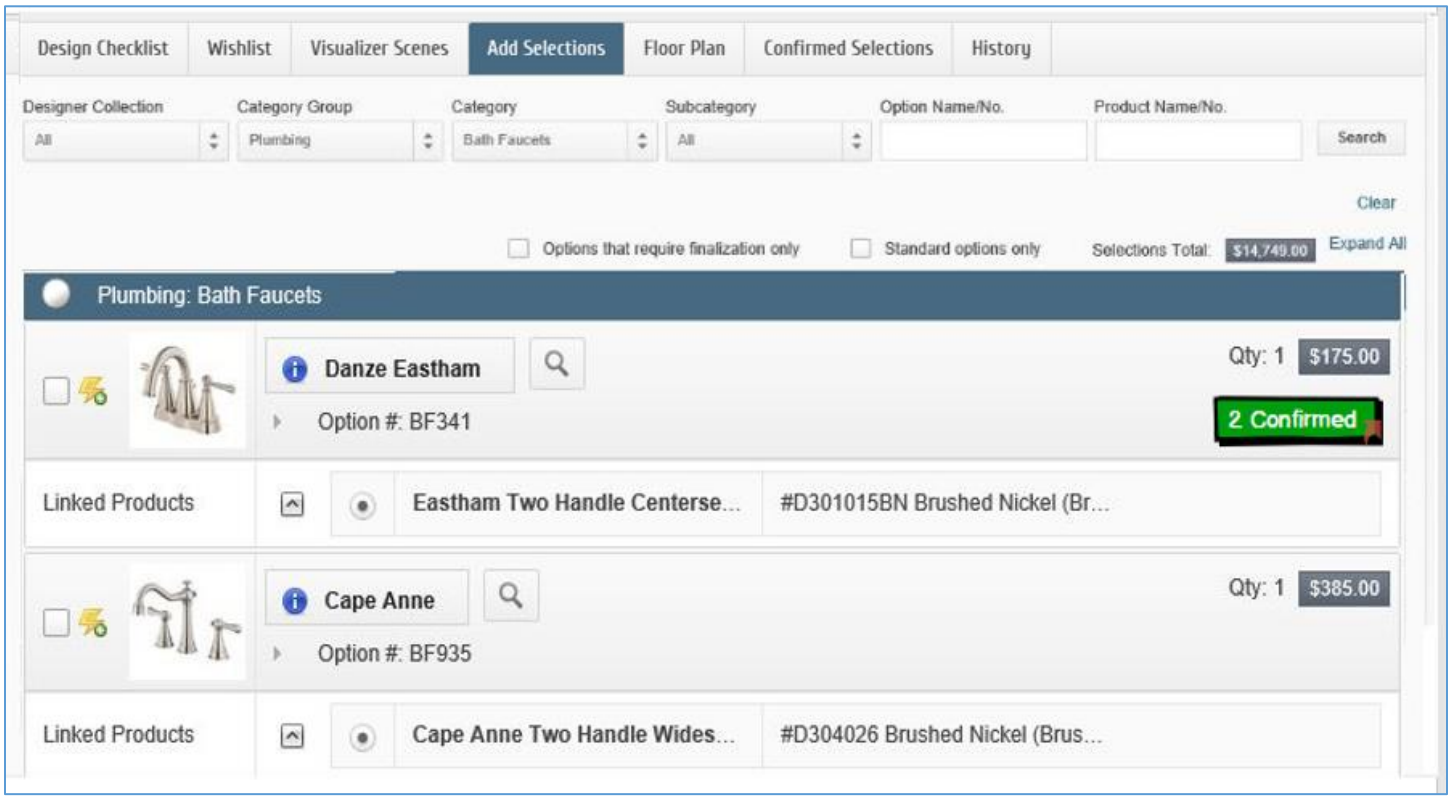
What's next?

DCM/EDC: The ability to select an Option Multiple times

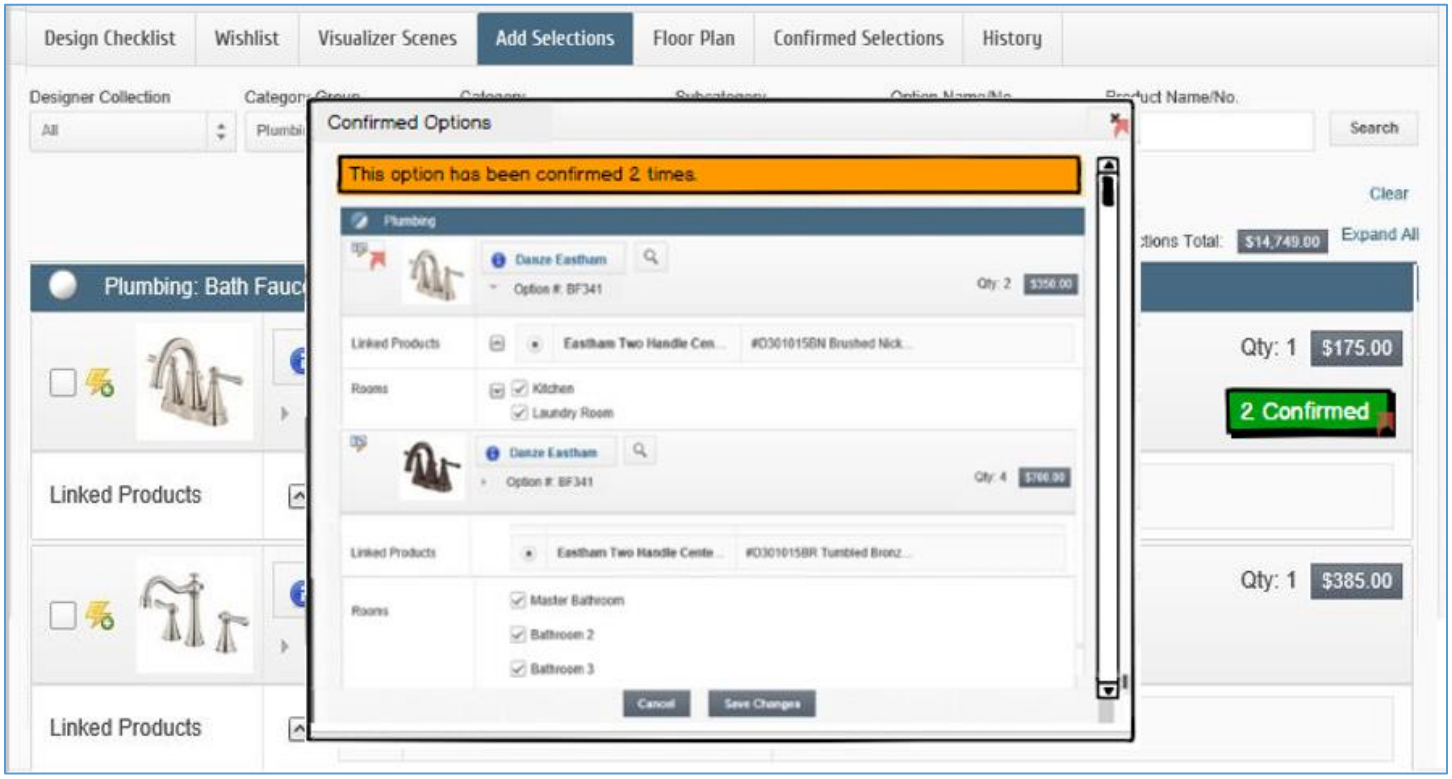
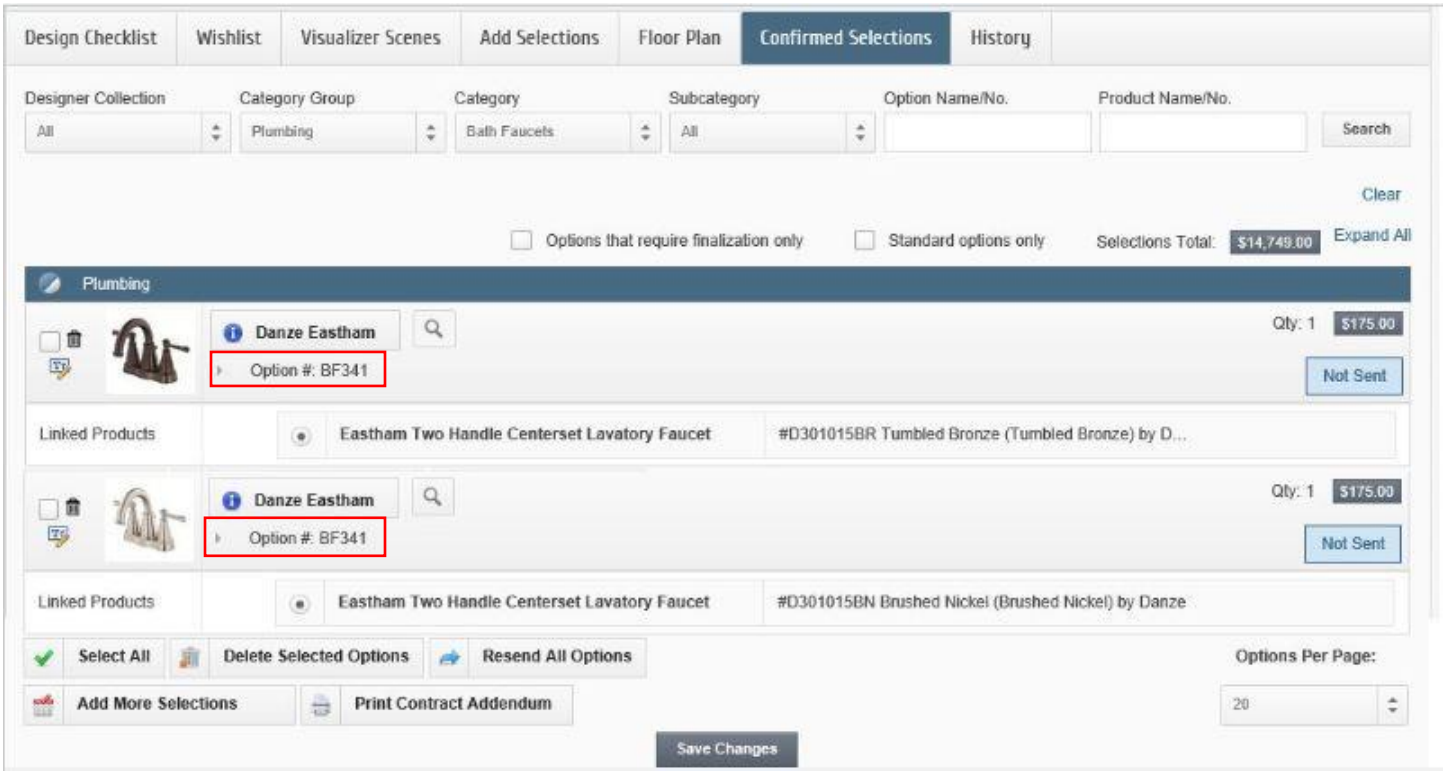
This feature will allow an option to be selected multiple times from the Add Selections page. This will allow for the same option to be selected with different attributes on it (primarily a different product, but can be different attributes, notes or price) Additionally the confirmed tag on the selection will become a button that can be clicked to open a modal and allow you to edit the confirmed selections right from the Add Selections page. Here is a list of the highlights/ changes that come with this feature.

- DCM: Add Selections Page
    - Options that have been selected already will still be selectable on the Add Selections page
    - The confirm tag will be updated with the following changes:
        - It will display how many times the option has been confirmed (1 Confirmed, 2 Confirmed, etc.)
        - The flag will become a button that will be a hover/clickable and will pop up a modal that will allow the previously confirmed options to be edited
- DCM: Confirmed Selections Page
    - There will be a row for each unique selection of that option (Example – if an option I selected 3 times, it will display as 3 separate rows)
- DCM: Buyer Selections Updates
    - XML schema: There will be a transaction ID attribute added to each transaction. This will allow your service to identify which transaction is being edited/deleted if changes are made to the transaction.
    - The same option can be submitted multiple times – this would mean your backend DB would need to be set up to receive the same option selected multiple times.
- DCM: Reports
    - Selection Summary by Buyer
    - Buyer Activity (confirmed options)
    - Option Selection Across Homes
- EDC: Finalized Selections Page
    - If an option is selected multiple times – the finalized selections page will show a tile for each unique option selection. (Example – the option is selected 3 times – there will be a 3 tiles, one for each selection)

DCM – Add Selections Page



DCM – Edit Confirmed Selections Pop-up



DCM – Confirmed Selections