



Envision Release 4.10.0.0 – Builders

Packages in Visualizer

Currently the visualizer works where only one product in one area can be updated at a time. This new feature will allow the creation of packages where the user can click on a package and see multiple products display in the visualizer together (example Kitchen Package includes Cabinets, Countertops and Backsplash).

OM: Setup

Packages can be setup using Envision Option Packages or Normal Options with multiple products linked to it. The setup is very similar to current Visualizer, however whether using a package or a normal option with multiple products, each product within the package needs to be assigned a visualizer area.

OM – Setup Visualizer Packages

Assign Room Options

Option Category Group ☐ All

Option Category

Option No./Name

Product No./Model No./Name

Search

X

Clear

☐ All ☒ Assigned ☐ Unassigned

Assign	Own	Option No.	Type	Option Name	Std.	Cutoff	Ext. Price	Post-Cut	Fin	
Cabinets: Kitchen Cabinets										
<input checked="" type="checkbox"/>	CORP	KITPKG1		<input checked="" type="checkbox"/> Kitchen Contemporary Package			5000.00		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Select all the products in this package for EDC visualization										
Kitchen Contemporary Package				Switch	Scene Preview	<input checked="" type="checkbox"/>	Visualizer Area			
PIETRE VECCHIE. WARM WALNUT. 24X24				WARM WALNUT	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/> Backsplash	<input type="checkbox"/> Tile		
by DalTile										
Absolute Black				Absolute Black	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/> Countertop	<input type="checkbox"/> Granite		
by Granite										
WINDSOR OAK					<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/> Flooring	<input type="checkbox"/> Hardwood		
by Portico by Mohawk										
Sandbar				Sandbar	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/> Walls			
by Sherwin-Williams Paints										
<input checked="" type="checkbox"/>	CORP	KITPKG2		<input checked="" type="checkbox"/> Kitchen Modern Package			5500.00		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Select all the products in this package for EDC visualization										
Grainite countertop B				Switch	Scene Preview	<input checked="" type="checkbox"/>	Visualizer Area			
Arctic Grey				Arctic Grey	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/> Countertop	<input type="checkbox"/> Granite		
by Granite										
Normal Interior Paint A					<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/> Walls			
Blue Shamrock				Blue Shamrock	<input checked="" type="checkbox"/>					
by Pittsburgh Paints										
Tile level 4					<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/> Flooring	<input type="checkbox"/> Tile - Ceramic		
CASTLE DEVERRE FL. GREY STONE. 13X13 FLOOR				GREY STONE	<input checked="" type="checkbox"/>					
by DalTile										

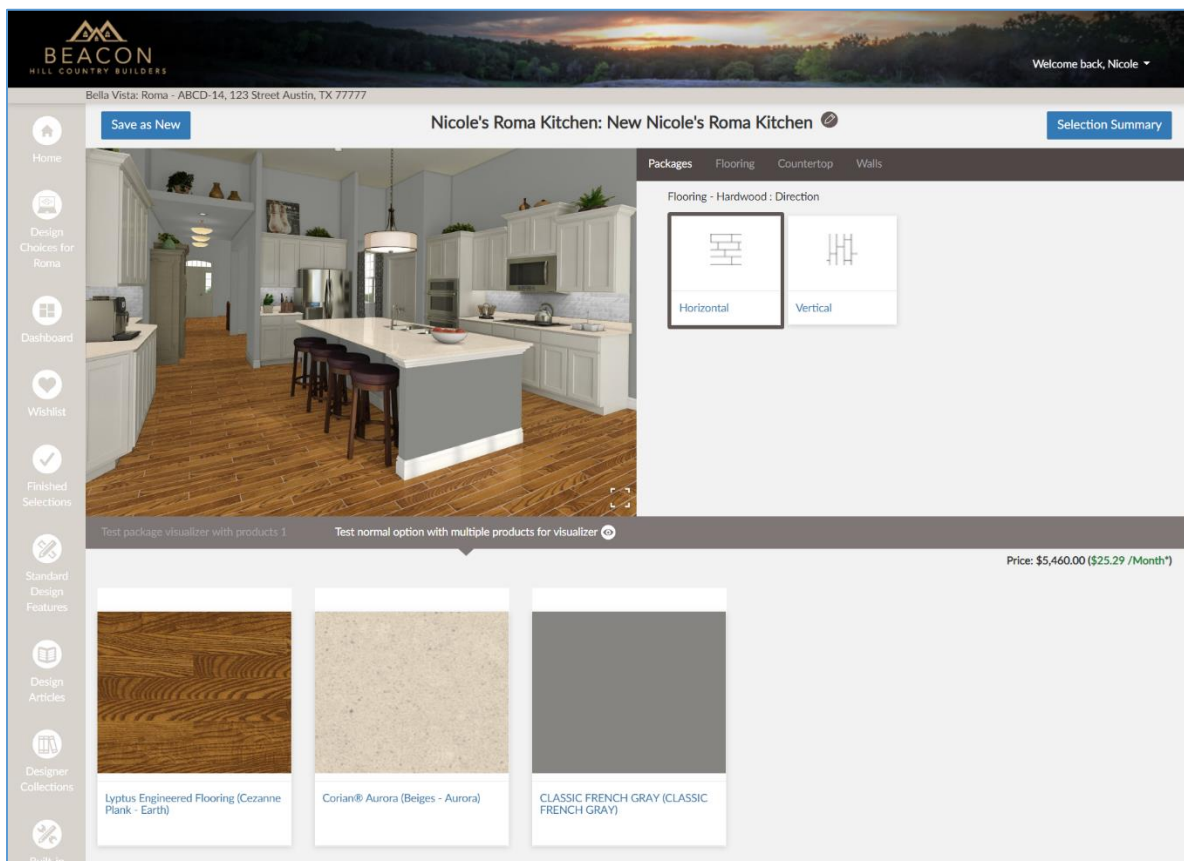
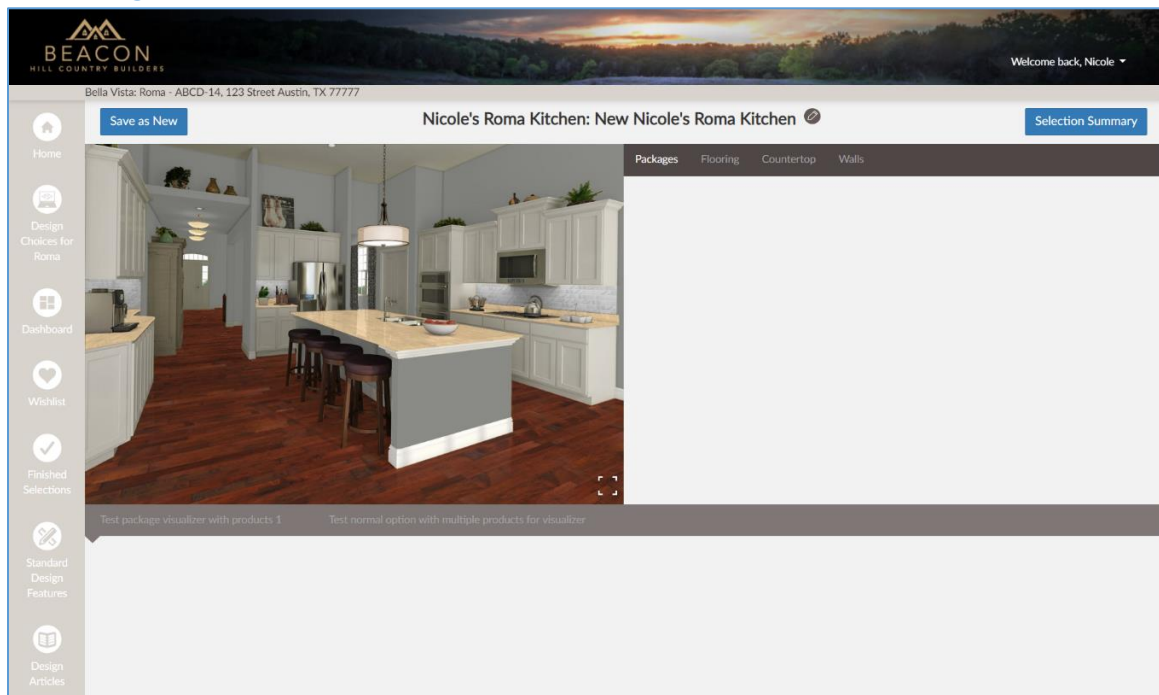
Showing 1 to 2 of 2 entries

EDC2: Display/Selection

By default, nothing will be selected. If there are packages enabled on a visualizer, it will be the first category listed to view. The packages will be listed along the bottom grey bar. Once selected, the products within the package will display and it will be visibly noted that the package has been selected.



EDC – Visualizer Package UI



DCM – View Scenes Tab

When a scene is saved by a Buyer in EDC2, it will carry over to the View Scenes tab in DCM. It will display very similarly to the options and products that are saved now, but will show all the products selected within the package.



OM: Filter by Assignment

The screenshot shows the 'Manage Options' interface. At the top is a green header bar with the text 'Manage Options' and a '+' icon. Below this is a grey bar with the text 'NHTtestCorp'. The main section is titled 'Search Options' and contains several filter fields: 'Option Category Group' (dropdown with 'All'), 'Status' (dropdown with 'Active'), 'Option No./Name' (text input), 'Option Category' (dropdown with 'All'), 'Owner Level' (dropdown with 'All'), and 'Product No./Model No./Name' (text input). There are also radio buttons for 'Products' (Any, Linked only, Unlinked only) and a checkbox for 'Remember this search'. A note says 'Enter * as to match any characters (wildcard)'. The 'Filter by Assignment' section is highlighted in yellow and contains a dropdown menu with 'Any', 'Assigned', and 'Unassigned' options. Below this are two rows of three dropdown menus each. At the bottom right are 'Search', 'X', and 'Clear' buttons.

In the manage options screen in OM, there will be an additional filter section to view by assignment. These filters will allow you to see where options are assigned and even more importantly, where options are NOT assigned.

Additional Updates

- DCM: Default sort order updated. The sort is now alphabetical **option name**.
- DCM: Attribute Image display Enhancements
 - Aligned all images for better viewing
 - Added the ability to enlarge the image
- OM: Reports - *Options Summary* Report and *Options Details* Report
 - Added 'Created Date' range filter
 - Added 'Created Date' column
 - Added 'Last updated Date' column
- Web Services: Added Designer UserID and Username in the *GetHomeSelections_Response*
- BUG: DCM—Contract Addendum: Fixed to allow comma in buyer's name in Chrome