

Envision Release 4.0.4.0- Builders

NEW Attributes lists

The objective of this feature is to give the builders a way to define additional attributes that can be selected as part of an option. There would be non-priced information that needs to be identified as part of that option (Example: Grout Color on a tile option)

Note

- Attribute lists can NOT be sent through the feed or assigned.
- Attributes WILL be sent back through Buyer Web services Please see additional XSD attachment of contact your Envision Support.

OM: Manage Attribute lists Location

The link to manage attributes lists will live at the same level that categories are defined.

lanage Organization	
Select a Level	88 Manage Options and Inventory
 OHTtestCorp OHTtestRegion1 NHTtestRegion2 NHTtestRegion7 	NHTtestCorp [CORP] 425 options created at this level Manage Options Link Products Generate QR Codes Design Center: 😔
	Other Actions: Manage Option Categories Manage Manufacturer List Copy Option Product Links Manage Attribute Lists Manage Option Disclosures

OM: Manage Attribute Lists Page

- View all created attribute lists.
- Create New Attribute list.
- Edit/Delete current attribute lists.
- Link Attribute list to options.

Manage Attribute Lists			_				+	0
NHTtestCorp								
Search Attribute Lists								
Name		Option No./Na	ime					
Enter Attribute List name		Enter option r	name or number		Search	×	Clear	
	Enter "*" to match	any characters (wild	icard)					
Name	 Attributes 	Required	Multi-Select	Assigned Options		Action	8	
Z Room List Plan A	Kitchen	N	Y		1	Û	Ø	
Z Grout Color	White	Y	N		1	亩	Ø	
Showing 1 to 2 of 2 entries				Previous Page	1	of 1	Go Ne:	xt



OM: Create/ Edit Attribute List

- Attribute List Name This will identify the attribute list in the DCM Option Selection.
- **Required** If checked, it will be required to select the attribute when the Option is selected.
- **Multi-select** This will allow for multiple attributes in the list to be selected.
- Attribute Name of the attribute.
- Attribute Image Allows the upload of images for each attribute.

Create Attribute List		×
Name: *	× 1	
Edit Attribute List Name: * Z Grout Color Required: > Multi-select: _ Attribute List:		×
Edit Attribute List		×
Name: Z Room List Plan A Required:		1 E
Master bedroom Master Bathroom X		
Add Attribute Save		



OM: Link attribute lists to options

- Select one or more options to link the attribute list to.
- Remove attribute lists linked to options.
- Save.

	ame Search 🗶 Clear
Option Category Group Option Category Option No./Name Product No./Model No./Name Flooring	Search 🔀 Clear
Flooring Image: Ceramic Tile Tile • Any Assigned Unassigned Enter """ to match any characters (wildcard) Assign Owner Option No. Idoring: Ceramic Tile	Search 🔀 Clear
Any Assigned Unassigned Enter "** to match any characters (wildcard) Assign Owner Option No. Iooring: Ceramic Tile	
Assign Owner Option No.	Option Name
ooring: Ceramic Tile	A Option Name
ooring: Ceramic Tile	
NUTtectCom Tile assignment and room prices	
Mintestoop nie - assignment and room prices	Tile - assignment and room prices
NHTtestCorp Tile - Suppress Price	Tile - Suppress Price
NHTtestCorp Tile 2	Tile 2 - approved status
NHTtestCorp Tile level 1	Tile level 1
NHTtestCorp Tile level 2	Tile level 2
NHTtestCorp Tile level 3	Tile level 3
NHTtestCorp Tile level 4	Tile level 4
ooring: Ceramic Tile: Light Tile	
NHTtestCorp Tile 1	Tile 1 - edited status
Showing 1 to 8 of 8 entries	

OM: Link an Option to Attribute List(s)

- On the Manage options screen, each option will have this icon that will open the Manage Attribute Lists for Option page.
- Remove currently linked attribute lists, Select an existing attribute list or create a new attribute list.

Manage Options								•
NHTtestCorp								
Search Options								
Option Category Group	Statu	JS		Option No./Name				
All	Act	ive	÷		R	temember	this sear	ch
Option Category	Own	er Level		Product No./Model No./f	Vame			
All	2 Ali		÷			Search	× C	lear
Products: Any Lin	ked only OUnlink	ked only		Enter "*" to match any cha (wildcard)	racters			
Owner 🍦	Option No.	♦ Type ♦	Option Nam	ne 🌲 Rec C	Cutoff Statu	s 🌲	Actio	ons
looring: Wood								-
CORP Hardwood lev	vel 1	Ea	Hardwood level 1		Approv	ed 🕫	•	
CORP Hardwood lev	vel 2	Ea	Hardwood level 2		Approv	ed 🐼	•	=
CORP Hardwood lev	vel 3	Eg	Hardwood level 3 - HIDE CONFIRMED	PRICE UNTIL	Approv	ed 🧔	0	



∕ → м	ttribute list was successfully unassigned from o Aanage Attribute Lists Edit Option	ption Hardwood level 1.		
Numbe	Corp CORP er: Hardwood level 1 ardwood level 1			
≡ Optio	ion Attribute Lists			
l here are	e currently no attribute lists defined for this	option.		
🛛 Add	New Attribute List			
 Exist 	sting Attribute List O Create New Att	ribute List		
Q Fin	nd Attribute List			
Name				
room			Search 💥 Clear	
Enter "*	*" to match any characters (wildcard)			
Assign	Name		Attributes	Last Updated
\checkmark	Room List Plan A	Kitchen		8/1/2018
Check	(All			

DCM: Attributes Selectable on an Option

- If an option has an attribute linked to it, the Attribute list will display as its own section in the Option details.
 - o The section collapsed by default, but can be expanded to show all options
 - There can be multiple attributes linked to an option
- If an attribute is required to select, there will be validation to select an attribute in order to confirm the selection.

	Image: Control of the level 4 Q Image: Control of the level 4 Qty: 1 Image: Control of the level 4 Qty: 1
Linked Products	CASTLE DEVERRE FL. GREY STONE. 13X1 #CV1213131P (GREY STONE) by DalTile Sales Notes
Category - Type	Ceramic Tile - Group: Buyer must select only one product.
Qty - Ext. Price	1 - \$4,000.00
Z Grout Color *	 Cream Wheat Burnt Orange Champage Dusk Raven
Z Room List Plan A	A 🗌 Kitchen



DCM: Attributes Print on the Contract Addendum

- If an option has attributes selected, they will print as part of the contract addendum
- Attribute images will display ONLY of the display images checkbox is check

Parker, Michelle Home Number: 123			WOODBURY GLEN CO	Designer	WOODBURY GL : Andrea Porti : Date: 8/3/20	illo
						Total: \$0.00
Confirmed Options						
	Option No.	Option Name	Product(s)	Qty	Ext Price	Confirmed
💋 WHOLE HOUSE: F	Flooring					
	Tile level 4	Tile level 4 (Ce	eramic Tile)	1	\$4,000.00	8/3/2018
			CASTLE DEVERRE FL #CV1213131P (GREV)			
Z Grout Color:	• Wheat					
Z Room List Plan A:	Kitchen Bathroom					

EDC/EDC2: Attributes display on confirmed selections

• Selected attributes will display on confirmed options in EDC and EDC2

Designer Collections	Welcome, Michelle Parker WOODBURY GLEN COMMUNITY: 1A - WOODBURY GLEN		Home
Design Checklist	Design Library Wishlist Confirmed Selections: (1) HOME : DESIGN CHECKLIST : WHOLE HOUSE : FLOORING : CERAMIC IT	LE : TILE LEVEL 4	
My Wishlist <u>0 items</u> Total: \$0.00*	TILE LEVEL 4 Tile level 4	\$4,000.00	
 You have NO Wishlist! Click a Category below to browse your new home design items. Click "Add to Wishlist" to save an item to your Wishlist. 		CASTLE DEVERRE FL. GREY STONE. 13X13 FLOOR Product Number: CV121313P By DaTile Style/Color: GREY STONE	
Category States Quer Annaly Complete Complete Kitchen		SIMPLE under	
Vhole House	GREY STORE, 13X13 FLOOR TILE	This item has already been added to Confirmed Selections	
	Main Details Tile level 4		
	* Attributes		
	Z Grout Color: What Z Room List Plan A: Kochen Bathroom		
	Other Chairer in Correct Tile		



